

## Capital Southwest Corporation Announces 6/30/07 Net Asset Value

**Dallas, Texas, July 24, 2007**, Capital Southwest Corporation (NASDAQ - CSWC) today reported net assets at June 30, 2007 of \$525,838,748, equivalent to \$135.21 per share after deducting an allowance of \$56.08 per share for deferred taxes on net unrealized appreciation of investments. Comparative annual data is summarized below:

	<u>June 30, 2007</u>	<u>June 30, 2006</u>
Net assets	\$525,838,748	\$394,674,815
Shares outstanding	3,889,151	3,875,751
Net assets per share	\$135.21	\$101.83

Assuming reinvestment of all dividends and tax credits on retained long-term capital gains, the June 30, 2007 net asset value was 36.4% above the June 30, 2006 net asset value of \$101.83 per share.

Capital Southwest Corporation is a venture capital investment company headquartered in Dallas, Texas.

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